

The ferry industry by 2027: heading towards a new era

Passenger vs freight

- What type of tonnage? More passenger or more freight-oriented?
- Further trailerisation of traffic flows:
 - ➔ Increasing intermodal traffic
 - ➔ possible shift from ro/pax to ro/ro services

The decarbonisation challenge

- The future mandatory requirements (EEXI, CII, ETS, levy, etc): what effect on ferry services?
- Will less performing ships continue operating? On which routes? At which speed? What commercial effects?
- What technologies will be the solution?
- Port facilities: will they be ready?

Clientele's new profile

- More demanding customers
- Request for social distancing: what effect on ferry's design? What type of accommodation?

The business concept

- Acceleration of consolidation process
- More transnational migration of companies

