

## The ro/ro sector in the post pandemic era: possibilities, solutions and challenges

### The business environment

- Crucial role played by the sector during the pandemic
- Fierce competition among operators
- Increased competition from land-based modes of transport

### What future business model?

- Increasing size of ships (the port & terminal infrastructure challenge)
- More efficient tonnage in terms of fuel consumption
- Further trailerisation of traffic flows? More freight-oriented tonnage?
- Acceleration of consolidation process

### The regulatory challenge

- The future mandatory requirements improving the vessels' CO<sub>2</sub> performance (EEXI, CII, ETS, levy, etc)
- What technologies to reach a gradual decarbonisation of ro/ro shipping?
- An ECA zone in the Med?
- The zero-carbon fuel of the future: which solution? (hydrogen, ammonia, biofuel, etc.)

