

The Facts

- Established 1861
- 30,000 crossings p.a.
- 850k vehicles p.a
- >1m CEU p.a.
- 3.5m passengers p.a
- 41% market share overall
- 53% freight market share



The Service

- 3 +1 x RoPax, 3 x HSC
- Essential lifeline service
- No subsidies
- Critical to economic development of region
- High level of responsibility to community



Possibilities

- Agility to change
- Integrated transport
- Harmonisation

Solutions

- Drive local economy
- Embrace technology
- Industry standards

Challenges

- 'Green' ferries
- Pace of technological development
- Customer expectations